

# WEALTH HEART

## CASE STUDIES

### Richard and Roz Goudeau

"Let me be candid. We were in trouble, financial trouble." said Richard Goudeau. Richard, 62 and his wife Roz, 58 both have advanced university degrees and have worked hard every day since they were teenagers. But nowhere in all of their undergraduate or advanced education did they attend classes on how to deal with money. "I guess we were supposed to pick that up by osmosis or something. Or by trial and error." said Richard. "We've accumulated some assets, but our debt structure diminishes them greatly. Our payments to mortgages (we have two, doesn't everyone?), car payments, other loans, and credit cards left us with too much month at the end of the money."

Then Richard and Roz heard FinanciallyFit's presentation and requested a Spend Your Way to Wealth Report and Consultation. "What was shown to us was so impressive, we bought the entire program and have never had a moment's regret" said Roz. "The coaching is simply incredible! Our coach, Lynnette, is fantastic! Bright, witty, charming, knowledgeable and a wonderful presenter of the information and the strategies. We are grateful every day that she came into our lives in this way. Coaching is so essential to the program. We've had access to several coaches on a variety of topics and we recommend this program without qualification. We will be completely debt free in 4.5 years, including both mortgages! We're now working as a team: talking about money and financial expenses, making choices together, and feeling lighter because we have a plan. We are eternally grateful."