

WEALTH HEART

CASE STUDIES

Rick and Marla Stier

Financially Fit for Life is without question the best investment we have ever made. Although we have a trusted certified financial planner and a tax accountant, your expertise and the Financially Fit for Life program is powerfully benefiting our financial future.

You are helping us achieve our financial goals in a definitive fashion. In just 90 days of working with you we have:

- o Identified that over \$10k of unaccounted-for dollars was leaking out of our life
- o Reduced our expenses by over \$900 per month
- o Reduced our insurance premiums by over \$600 per year
- o Created a debt-acceleration fund
- o Completely paid off two of our six debts
- o Aligned our financial course to have:
 - o All debts except our mortgage paid by the end of 2010 – in just 15 months!
 - o All debts including our mortgage paid by the end of 2015 – in 63 months!

We will save over \$600,000 in interest payments alone! We are now working with you to expand our income and to leverage our wealth-building for retirement

You are extraordinarily knowledgeable, and it is a pleasure to work with you. Your enthusiasm is contagious. Your expertise is proven. We wish we'd found you 20 years ago!